

**468 SPAC II SE***Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 257664

(the "Company")

**VOTING RESULTS****OF THE ANNUAL GENERAL MEETING OF THE COMPANY****HELD ON 30 JUNE 2023 AT 2.00 P.M. CEST**

ISIN LU2380748603

Votes: 15,608,748 of the voting rights

Agenda item	Votes validly cast	Votes validly cast % (issued share capital)	Votes validly cast % (share capital present or represented)	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
1.Presentation of the combined consolidated management report of the management board of the Company and of the report of the independent auditor ( <i>réviseur d'entreprises agréé</i> ) on the Company's consolidated accounts for the financial year ended 31 December 2022 and on the Company's annual accounts for the financial year ended 31 December 2022.	No voting required							
2.Approval of the Company's consolidated accounts for the	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0

Agenda item	Votes validly cast	Votes validly cast % (issued share capital)	Votes validly cast % (share capital present or represented)	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
financial year ended 31 December 2022.								
3.Approval of the Company's annual accounts for the financial year ended 31 December 2022.	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
4.Acknowledgement of the result of the Company made for the financial year ended 31 December 2022 and allocation of the results of the Company for the financial year ended 31 December 2022.	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
5.Granting of discharge ( <i>quitus</i> ) to Mr. Alexander Kudlich, member of the management board of the Company, for the exercise of his mandate during the financial year ended 31 December 2022.	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
6.Granting of discharge ( <i>quitus</i> ) to Mr. Ludwig Ensthaler, member of the management board of the Company, for the exercise of his mandate during the financial year ended 31 December 2022.	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
7.Granting of discharge ( <i>quitus</i> ) to Mr. Florian Leibert, member of the management board of the Company, for the exercise of his mandate during the	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0

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financial year ended 31 December 2022.								
8. Granting of discharge ( <i>quitus</i> ) to Mr. Werner Weynand, member of the management board of the Company, for the exercise of his mandate during the financial year ended 31 December 2022.	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
9. Granting of discharge ( <i>quitus</i> ) to Mr. Mato Perić, member of the supervisory board of the Company, for the exercise of his mandate during the financial year ended 31 December 2022	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
10. Granting of discharge ( <i>quitus</i> ) to Mr. Stefan Kalteis, member of the supervisory board of the Company, for the exercise of his mandate during the financial year ended 31 December 2022	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
11. Granting of discharge ( <i>quitus</i> ) to Ms. Katharina Jünger, member of the supervisory board of the Company, for the exercise of her mandate during the financial year ended 31 December 2022.	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0
12. Renewal of the mandate of Mazars Luxembourg S.A.,	15,608,748	59.46%	100.00%	15,608,748	100.00%	0	0.00%	0

Agenda item	Votes validly cast	Votes validly cast % (issued share capital)	Votes validly cast % (share capital present or represented)	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
<p>with registered office at 5, rue Guillaume Kroll, L-1882 Luxembourg and registered with the Luxembourg Trade and Companies Register under number B159962, as independent auditor (<i>réviseur d'entreprises agréé</i>) of the Company for a period ending at the annual general meeting of shareholders of the Company to be held in 2024.</p>								